Welcoming and Age Friendly Groups project

New member introduction checklist

[This template has been developed for you to copy and paste into your own Microsoft Word template as required. While all parts of this template can be modified to suit your needs, items in red have been highlighted to show where you might delete or amend text.]

Please complete this checklist for all new members.

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| Member name: |
| Date introduction commenced: |
| Date introduction completed: |
| Introduction conducted by: |
| Signed: |

The new member has been shown around the facility:

|  |  |
| --- | --- |
| Introduced to committee members and other people around the club |  |

The new member is shown around the facility and given information about:

|  |  |
| --- | --- |
| The bathrooms |  |
| Where to secure valuables |  |
| The tea room (how to access water, tea and coffee) |  |
| Parking (where to park) |  |
| Where equipment and supplies are kept |  |
| Shown how to access keys |  |
| Shown where the telephone is located |  |
| Shown where first aid equipment is located |  |
| Offered information on carpooling with another member |  |
| Where the OH&S information is located |  |

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| --- | --- |
| The new member has had the values of the group explained and been provided with relevant newsletter and contact details |  |

The volunteer running the introduction has explained the following procedures:

|  |  |
| --- | --- |
| Grievance procedures |  |
| Evacuation procedures |  |
| Given a run-down of group contacts and what various people do |  |
| Code of conduct |  |

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| **[Delete this section when transferring to your own Microsoft Word template]** |
| This template has been provided with the support and permission of Latrobe City Council. |

|  |  |
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| The new member has had the group expectations explained and what they should be able to expect from others in the group. |  |

|  |  |
| --- | --- |
| A member or volunteer is assigned as a Mentor or Buddy to introduce the new member to the group and make sure they feel welcome. |  |

|  |  |
| --- | --- |
| The new member survey has been provided. |  |

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| A date has been set to catch up and see how everything is going. |  |

|  |  |
| --- | --- |
| The new member is feeling welcome! |  |